

Uttam Galva Steels Limited

Registered office : Uttam House, 69, P. D' Mello Road, Mumbai - 400 009.
Tel.: +91-22-6656 3500 • Fax : +91-22-2348 5025
CIN No.: L27104MH1985PLC035806
Website: www.uttamgalva.com



14th January, 2015

Mr. S. Subramanian - DCS-CRD
BSE Limited.
P.J. Towers ,
Dalal Street,
Mumbai - 400001

The Manager - Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai - 400 051

Dear Sir/ Madam,

Sub: Compliance with Clause 35 of the Listing Agreement

Please find enclosed the Shareholding Pattern of the Company under Clause 35 of the Listing Agreement for the Quarter ended 31st December, 2014 in the format prescribed.

Kindly acknowledge receipt.

Thanking you,
Yours truly,
For Uttam Galva Steels Limited

R Agrawal
President & Company Secretary

Encl: As Above

Introductory sub-table (I)(a)

Name of the Company: Uttam Galva Steels Limited

Scrip Code : 513216, Name of the scrip : Uttam Galva, class of security: Equity

Quarter ended: December 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

142260103

For Uttam Galva Steels Limited



R Agrawal
President & Company Secretary

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	5961700	5961700	4.19	4.19		0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate	5	39304520	39304520	27.63	27.63	2502500	6.37
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	13	45266220	45266220	31.82	31.82	2502500	5.53
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate	1	41327931	41327931	29.05	29.05		0.00
c	Institutions				0.00	0.00		0.00
d	Qualified Foreign Investor				0.00	0.00		0.00
e	Any Others(Specify)				0.00	0.00		0.00
e-i					0.00	0.00		0.00
e-ii								
	Sub Total(A)(2)	1	41327931	41327931	29.05	29.05	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	14	86594151	86594151	60.87	60.87	2502500	2.89
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	18	38734	934	0.03	0.03		
(b)	Financial Institutions/ Banks	12	34731	24631	0.02	0.02		
(c)	Central Government/ State Government(s)	1	69	69	0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies	1	124104	124104	0.09	0.09		
(f)	Foreign Institutional Investors	27	39088771	39073871	27.48	27.48		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Qualified Foreign Investor				0.00	0.00		
(i)	Any Other (specify)				0.00	0.00		
(i-i)					0.00	0.00		
(i-ii)								
	Sub-Total (B)(1)	59	39286409	39223609	27.62	27.62		
B 2	Non-institutions							
(a)	Bodies Corporate	428	2298477	2247722	1.62	1.62		
(b)	Individuals				0.00	0.00		
I	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	26142	7592585	6416185	5.34	5.34		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	72	2983052	2906552	2.10	2.10		
(c)	Qualified Foreign Investor				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	Clearing Members	115	227019	227019	0.16	0.16		
(d-ii)	Trusts	1	500	500	0.00	0.00		
(d-iii)	NRI/OCBs	361	3277910	3140370	2.30	2.30		
	Sub-Total (B)(2)	27119	16379543	14938348	11.51	11.51		
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	27178	55665952	54161957	39.13	39.13		
	TOTAL (A)+(B)	27192	142260103	140756108	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		0.00
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	27192	142260103	140756108		100.00	2502500	1.76

For Uttam Galva Steels Limited

R Agrawal

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President & Company Secretary

Sr.No	Notes
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For Uttam Galva Steels Limited



R Agrawal
President & Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (^)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ankit Miglani	1300000	0.91		0.00	0.00		0		0	0.91
2	Anuj Miglani	1302094	0.92		0.00	0.00		0		0	0.92
3	Archana Miglani	307500	0.22		0.00	0.00		0		0	0.22
4	Neelam Rajinder Miglani	1127501	0.79		0.00	0.00		0		0	0.79
5	Priyanka Miglani	307500	0.22		0.00	0.00		0		0	0.22
6	Rajinder Uttamchand Miglani	1391855	0.98		0.00	0.00		0		0	0.98
7	Sheetal Miglani	203750	0.14		0.00	0.00		0		0	0.14
8	Sudiksha Miglani - Minor (U/G Anuj R Miglani)	21500	0.02		0.00	0.00		0		0	0.02
9	Archisha Steels Pvt. Ltd.	5849878	4.11		0.00	0.00		0		0	4.11
10	Sainath Trading Company Pvt. Ltd.	3323600	2.34		0.00	0.00		0		0	2.34
11	Kredence Multi Trading Ltd.	14921063	10.49		0.00	0.00		0		0	10.49
12	Uttam Exports Pvt. Ltd.	7324379	5.15	2502500	34.17	1.76		0		0	5.15
13	Evergeen Tradeplace Pvt. Ptd.	7885600	5.54		0.00	0.00		0		0	5.54
14	Arcelormittal Netherlands BV	41327931	29.05		0.00	0.00		0		0	29.05
TOTAL		86594151	60.87	2502500	2.89	1.76	0	0	0	0	60.87

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

For Uttam Galva Steels Limited

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Albula Investment Fund Limited	12856750	9.04		0		0	9.04
2	Asia Investment Corporation (Mauritius) Limited	8442125	5.93		0		0	5.93
3	Cresta Fund Limited	14101426	9.91		0		0	9.91
4	Eriska Investment Fund Ltd.	3238000	2.28		0		0	2.28
5	Sanjeev Gupta	2714700	1.91		0		0	1.91
6			0.00		0		0	0.00
7			0.00		0		0	0.00
8			0.00		0		0	0.00
9			0.00		0		0	0.00
10								
TOTAL		41353001	29.07	0	0	0	0	29.07

For Uttam Galva Steels Limited

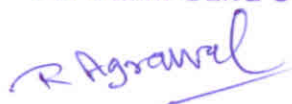


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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Albula Investment Fund Limited	12856750	9.04		0		0	9.04
2	Asia Investment Corporation (Mauritius) Limited	8442125	5.93		0		0	5.93
3	Cresta Fund Limited	14101426	9.91		0		0	9.91
4			0.00		0		0	0.00
5			0.00		0		0	0.00
6			0.00		0		0	0.00
7			0.00		0		0	0.00
8			0.00		0		0	0.00
9			0.00		0		0	0.00
10			0.00		0		0	0.00
TOTAL		35400301	24.88	0	0	0	0	24.88

For Uttam Galva Steels Limited



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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

For Uttam Galva Steels Limited



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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

For Uttam Galva Steels Limited

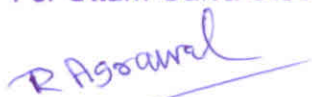


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President & Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

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