

Uttam Galva Steels Limited



UTTAM HOUSE,
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Ref. No. UGSL /Stock Exchange /BSE 2012/08

10th April, 2012

To,
The Manager Listing
The Bombay Stock Exchange Limited.
P.J. Towers,
Dalal Street,
MUMBAI 400 001

Dear Sir,

Sub : Compliance of Clause 35 of the Listing Agreement

We are enclosing herewith the Shareholding Pattern as per clause 35 of the Listing Agreement as on 31st March, 2012 in the new format prescribed by Securities and Exchange Board of India (SEBI) vide their circular no. SEBI/CFD/DCR/SAST/1/2011/09/23 dated 23rd September, 2011.

Kindly take the same on your record.

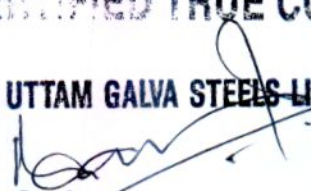
Thanking you.

Yours faithfully,
For Uttam Galva Steels Limited

(Ram Gaud)
Jt. Company Secretary
Encl : as above

Introductory sub-table (I)(a)

Name of the Company: Uttam Galva Steels Limited			
Scrip Code : 513216, Name of the scrip : Uttam Galva, Class of security: Equity			
Quarter ended: 31st March 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0
Held by public		0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0
Held by public		0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		122260103	

CERTIFIED TRUE COPY**For UTTAM GALVA STEELS LIMITED**

 Ram Gaud
 Joint Company Secretary

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
			(IV)	(V)				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	5961700	5961700	4.88	4.88		0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate	5	39304520	39304520	32.15	32.15	2502500	6.37
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	13	45266220	45266220	37.02	37.02	2502500	5.53
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate	1	41327931	41327931	33.80	33.80		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others(Specify)				0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	Sub Total(A)(2)	1	41327931	41327931	33.80	33.80	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	14	86594151	86594151	70.83	70.83	2502500	2.89
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	18	74650	36850	0.06	0.06		
(b)	Financial Institutions/ Banks	12	14725	4125	0.01	0.01		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	23	18947155	18932155	15.50	15.50		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	Sub-Total (B)(1)	53	19036530	18973130	15.57	15.57		
B 2	Non-institutions							
(a)	Bodies Corporate	451	2218174	2166419	1.81	1.81		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	28451	7756097	6490315	6.34	6.34		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	72	2163903	2047403	1.77	1.77		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Trusts	2	800	800	0.00	0.00		
(c-ii)	NRI	427	4208255	425698	3.44	3.44		
(c-iii)	Clearing Members	90	282193	282193	0.23	0.23		
	Sub-Total (B)(2)	29493	16629422	11412828	13.60	13.60		
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	29546	35665952	30385958	29.17	29.17		
	TOTAL (A)+(B)	29560	122260103	116980109	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		0.00
	Sub-Total (C)	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	29560	122260103	116980109	100.00	100.00	2502500	2.05



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ankit Miglani	1300000	1.06		0.00	0.00		0		0	1.06
2	Anuj Miglani	1302094	1.07		0.00	0.00		0		0	1.07
3	Archana Miglani	307500	0.25		0.00	0.00		0		0	0.25
4	Neelam Rajinder Miglani	1127501	0.92		0.00	0.00		0		0	0.92
5	Priyanka Miglani	307500	0.25		0.00	0.00		0		0	0.25
6	Rajinder Uttamchand Miglani	1391855	1.14		0.00	0.00		0		0	1.14
7	Sheetal Miglani	203750	0.17		0.00	0.00		0		0	0.17
8	Sudiksha Miglani - Minor (U/G Anuj R Miglani)	21500	0.02		0.00	0.00		0		0	0.02
9	Archisha Investments Pvt. Ltd.	5849878	4.78		0.00	0.00		0		0	4.78
10	Sainath Trading Company Pvt. Ltd.	3323600	2.72		0.00	0.00		0		0	2.72
11	Kredence Multi Trading Ltd.	14921063	12.20		0.00	0.00		0		0	12.20
12	Uttam Exports Pvt. Ltd.	7324379	5.99	2502500	34.17	2.05		0		0	5.99
13	Shree Uttam Steel & Power Ltd.	7885600	6.45		0.00	0.00		0		0	6.45
14	Arcelormittal Netherlands BV	41327931	33.80		0.00	0.00		0		0	33.80
TOTAL		86594151	70.83	2502500	2.89	2.05	0	0	0	0	70.83

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Limited	12061801	9.87		0		0	9.87
2	Prime India Investment Fund Ltd.	5912833	4.84		0		0	4.84
3	Sanjeev Gupta	2714700	2.22		0		0	2.22
4			0.00		0		0	0.00
5			0.00		0		0	0.00
6			0.00		0		0	0.00
7			0.00		0		0	0.00
8			0.00		0		0	0.00
9			0.00		0		0	0.00
10			0.00		0		0	0.00
TOTAL		20689334	16.92	0	0	0	0	16.92



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Cresta Fund Limited	12061801	9.87		0		0	9.87
2			0.00		0		0	0.00
3			0.00		0		0	0.00
4			0.00		0		0	0.00
5			0.00		0		0	0.00
6			0.00		0		0	0.00
7			0.00		0		0	0.00
8			0.00		0		0	0.00
9			0.00		0		0	0.00
10			0.00		0		0	0.00
TOTAL		12061801	9.87	0	0	0	0	9.87



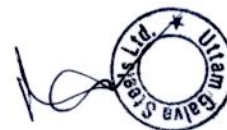
(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Rajinder Uttamchand Miglani	1383750	1.13
2	Anuj Miglani	84940	0.07
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		1468690	1.20



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

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For UTTAM GALVA STEELS LIMITED

Ram Gaud
Joint Company Secretary